



**MERGERS AND ACQUISITIONS COMMITTEE  
WINTER MEETING  
JANUARY 28 TO 29, 2011**

**THE RITZ-CARLTON COCONUT GROVE  
MIAMI, FL**

**SCHEDULE OF EVENTS**

**Friday, January 28, 2011**

8:00 am – 5:00 pm	Meeting Registration	Ballroom Foyer
8:00 am – 10:00 am	Continental Breakfast	Puccini/Vivaldi
8:30 am – 9:30 am	Working Group on M&A Jurisprudence – Annual Survey Chair: Michael G. O’Bryan	Verdi
9:00 am – 10:30 am	Task Force on Distressed M&A Chair: Hendrik Jordaan	Grand Ballroom
9:30 am – 11:00 am	Working Group on M&A Jurisprudence – Judicial Interpretations Co-Chairs: James Melville & Scott Whittaker	Verdi
11:00 am – 12:30 pm	New Projects Task Force Chair: Bruce Cheatham	Grand Ballroom
12:00 pm – 1:30 pm	Buffet Lunch ( <i>Ticket Required</i> )	Fountain Courtyard
12:30 pm – 2:30 pm	Private Equity Subcommittee Chair: John K. Hughes	Grand Ballroom
2:30 pm – 4:30 pm	Acquisitions of Public Companies Subcommittee Chair: Diane Holt Frankle	Grand Ballroom
4:30 pm – 5:30 pm	Meeting of Committee Chair and Vice Chairs, Subcommittee and Task Force Chairs Chair: Leigh Walton	Verdi

Friday, January 28, 2011 (Continued)

6:30 pm	Depart for Dinner Ortanique on the Mile ( <i>Ticket Required</i> ) <i>Sponsored by Appleby</i>	Main Lobby
6:30 pm:	Motor Coaches Depart	
7:00 pm:	Reception	
8:00 pm:	Dinner	
10:30pm:	Back at Hotel	

Saturday, January 29, 2011

8:00 am – 5:00 pm	Meeting Registration	Ballroom Foyer
8:00 am – 10:00 am	Continental Breakfast	Puccini/Vivaldi
8:30 am – 9:30 am	M&A Dictionary Task Force Co-Chairs: David Katz and Rick Climan	Verdi
9:00 am – 10:30 am	Market Trends Subcommittee Co-Chairs: Jessica Pearlman and Jim Griffin	Grand Ballroom
10:30 am – 12:30 pm	International M&A Subcommittee Co-Chairs: Daniel P. Rosenberg and James R. Walther	Grand Ballroom
12:00 pm – 1:00 pm	Buffet Lunch ( <i>Ticket Required</i> )	Botticelli Terrace
1:00 pm – 3:30 pm	Mergers and Acquisitions Full Committee Meeting Chair: Leigh Walton	Grand Ballroom
3:30 pm – 4:30 pm	Committee Forum/CLE Program “Take a Pill and Call Me in the Morning – Lessons Learned from Selectica and Other Recent Rights Plan Cases” <i>Panelists: The Honorable Myron T. Steele, Chief Justice of Delaware Supreme Court, Gregory Varallo and Diane Holt Frankle</i>	Grand Ballroom
6:00 pm	Depart for Dinner Blue Door at Delano ( <i>Ticket Required</i> ) <i>Sponsored by Merrill Datasite</i>	Main Lobby
6:00 pm:	Motor Coaches Depart	
6:30 pm:	Reception	
7:30 pm:	Dinner	
10:00 pm:	Back at Hotel	