Recent Developments in Delaware Corporate and Alternative Entity Law

Sponsored by the Corporation Law Section of the Delaware State Bar Association

Wednesday, May 22, 2013 | 1:00 p.m. - 5:15 p.m.
Chase Center on the Riverfront, Christina Ballroom, 805 Justison St., Wilmington
4.0 hours CLE credit for Delaware and Pennsylvania attorneys

Register online through the DSBA website at www.dsba.org. Member login required.

Material to be provided as download only. A link will be e-mailed with registration confirmation.

Moderator

Andrew M. Johnston, Esquire Morris Nichols Arsht & Tunnell LLP

Program

12:30 p.m. - 1:00 p.m. **Registration**

1:00 p.m. - 1:45 p.m. **Delaware's Proposed B Corporation Statute**Frederick H. "Rick" Alexander, Esquire

1:45 p.m. - 2:15 p.m.

Morris Nichols Arsht & Tunnell LLP

Proposed Changes to Section 251(h) of the Delaware General Corporation Law

Allison L. Land, Esquire Skadden Arps Slate Meagher & Flom LLP Eric Klinger-Wilensky, Esquire Morris Nichols Arsht and Tunnell LLP 2:15 p.m. - 3:00 p.m. **Proposed 2013 Amendments to LLC and**

Partnership Acts and Significant Recent LLC and LP Cases

James G. Leyden, Jr., Esquire *Richards, Layton & Finger, P.A.* Melissa K. Stubenberg, Esquire *Richards, Layton & Finger, P.A.*

3:00 p.m. - 3:15 p.m. **Break**

3:15 p.m. - 5:15 p.m.

Recent Developments in

Confidentiality Agreements in M&A Transactions

Igor Kirman, Esquire, Partner

Wachtell, Lipton, Rosen & Katz, New York City Joseph A. Stern, Esquire M&A General Counsel, Goldman Sachs Group, Inc.





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Featuring

Igor Kirman, Esquire, the author of M&A and Private Equity Confidentiality Agreements Line by Line, is a well-respected expert in this area. He is a partner in the Corporate Department at Wachtell, Lipton, Rosen & Katz, where he focuses primarily on mergers and acquisitions, corporate governance, and general corporate and securities law matters. He has advised public and private companies, as well as private equity funds, in connection with mergers and acquisitions, divestitures, leveraged buyouts, joint ventures, cross-border deals, financing transactions, takeover defenses and corporate governance matters.

Mr. Kirman is a frequent speaker at professional conferences, and has written articles in numerous professional publications on topics relating to mergers and acquisitions and corporate governance. He recently published a book, M&A and Private Equity Confidentiality Agreements Line by Line (Aspatore). He was selected to be included in The Deal's "Movers & Shakers" issue in 2006 and was named as one of the Dealmakers of the Year by American Lawyer for 2006. He is the chair of the Practising Law Institute's annual "Doing Deals" program in New York and teaches a course on mergers and acquisitions as an adjunct at Columbia Law School. He also serves on the Advisory Board of the Practical Law Company and on the Mergers & Acquisitions Advisory Board of Strafford Publications.

Mr. Kirman received a B.A. in ethics, politics and economics magna cum laude from Yale University in 1993. He completed his J.D. at Columbia Law School in 1996, where he was notes editor of the Columbia Law Review. His student note, "Standing Apart to be a Part: The Precedential Value of Supreme Court Concurring Opinions", 95 Colum. L. Rev. 2083 (1995), was selected as the winner of a national writing competition and awarded the Scribes Law Review Writing Award in 1996.

Mr. Kirman is a member of the American Bar Association, where he serves on the Committee on Mergers and Acquisitions (and is a member of its Financial Advisor Task Force) and the Committee on Private Equity and Venture Capital; and is a member of the New York City Bar Association, where he serves on the Mergers, Acquisitions & Corporate Control Contests Committee. He was born in Ukraine and speaks Russian.

Recent Developments in Delaware Corporate and Alternative Entity Law

Wednesday, May 22, 2013 (Please return by Wednesday, May 15, 2013) • DSB05222013RECEN

| Tuition: | Members and Staff Registering Before 5/15/13: Members and Staff Registering On or After 5/15/13: | ☐ Seminar and Download materials - \$285.00 ☐ Seminar and Download materials - \$305.00 |
|--|---|---|
| | Non-Members: | ☐ Seminar and Download materials - \$405.00 |
| | ☐ PA Credit – Add \$12.00 PA ID No | |
| Name: | | DEID No.: |
| E-mail: | | |
| Firm: | | Phone: |
| | | |
| Check/Charge in the amount of \$ | | |
| MasterCard ☐ VISA ☐ Amex ☐ Discover ☐ Expiration date: | | Card number: |
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General Information

Incomplete registration forms will cause a delay in processing. Registration form and online registration (Member Login required) available on website: www.dsba.org.

Refunds issued only if cancellation is received no later than one week prior to seminar. If a participant has pre-registered without payment, failure to attend or cancel will result in an invoice for the full amount of the seminar. Low registration may result in cancellation of the webcast to remote locations.

For additional information, please call (302) 658-5279.

Please return to: CLE, Delaware State Bar Association, 405 N. King Street, Suite 100, Wilmington, DE 19801 • FAX: (302) 658-5212