



Conference Schedule

Sunday (Jan. 19th)08:30-09:00 **Registration & Reception**09:00-10:30 **Opening Panel - Introduction to Israel and US Insolvency Law**Greetings - **Dr. Guy Rotkopf**, Director General of the Ministry of Justice**Prof. David Hahn**, The Official Receiver of Israel, **A Comparative Overview of Corporate Bankruptcy: Israel v. US****Prof. Troy McKenzie**, NYU School of Law, **An Introduction to Chapter 11**10:30-11:00 **Coffee**11:00-13:00 **Panel I -Financial Distress and Bankruptcy Planning****Marcia Goldstein**, Weil, Gotshal & Manges, **Bankruptcy Remote Entities****Prof. Barry Adler**, NYU School of Law, **The Timing of Filing and Firm Value****Hon. Martin Glenn**, Bankruptcy Court, Southern District of New York, **Fiduciary Duties of the Board upon Financial Distress****Ron Meisler**, Skadden, Arps, Slate, Meagher & Flom, **Bankruptcy as a Means to Creating Consensus**13:00-14:00 **Lunch**14:00-15:30 **Panel II - Administration of a Chapter 11 Case****Hon. Robert Drain**, Bankruptcy Court, Southern District of New York, **The Court's Role in Overseeing a Case****Hon. Arthur Gonzalez**, NYU School of Law, **The US Trustee and Creditors Committees****Jay Goffman**, Skadden, Arps, Slate, Meagher & Flom - **"363 Sales" and Purchasing Assets with Debt****Mark Collins**, Richards, Layton & Finger, **DIP Financing and the Timeline of a Case**15:30-16:00 **Coffee**16:00-17:30 **Panel III - Comparing the Dynamics of Reorganization in the US and Israel**Moderator: **Ronen Bojmel**, Guggenheim PartnersDiscussants: **Avraham Well**, Fisher, Behar Chen Well Orion & Co.**Flip Huffard**, Blackstone**Merav Ofer**, Joint CEO of HermeticMonday (Jan. 20th)08:30-09:00 **Registration & Reception**09:00-09:30 **Keynote - Harvey Miller**, Weil, Gotshal & Manges09:30-11:30 **Panel IV - The Reorganization Plan and Creditors Rights****Prof. Alan Resnick**, Hofstra University School of Law, **Absolute Priority and Cramdown****Don Bernstein**, Davis, Polk, Wardwell, **Confirmation Contests****Hon. James Peck**, Bankruptcy Court, Southern District of New York, **Valuation in Bankruptcy****Hon. Arthur Gonzalez**, NYU School of Law, **Classification of Claims**11:30-12:00 **Coffee**12:00-13:30 **Panel V - Complex Corporate Cases****Marshall Heubner**, Partner, Davis, Polk, Wardwell, **Representing Clients in Multi-Debtor Cases****Hon. James Peck**, Bankruptcy Court, Southern District of New York, **Lessons from Lehman Brothers: Enterprise Groups and Cross-Border Cases****Don Bernstein**, Davis, Polk, Wardwell, **Cross-Border Insolvency - The UNCITRAL**13:30-14:30 - **Lunch**14:30-16:30 - **Panel VI - Conclusions: Lessons and Caveats; Dos and Don'ts in Policy Making**Moderator: **Prof. David Hahn****Harvey Miller**, Weil, Gotshal & Manges**Prof. Barry Adler**, NYU School of Law**Prof. Eugene Kandel**, The head of the Israeli national economic council