

ACTEC[®]

THE AMERICAN COLLEGE OF
TRUST AND ESTATE COUNSEL

2011 Summer Meeting



The Westin Buckhead Atlanta | Atlanta, Georgia
Thursday, June 23–Sunday, June 26, 2011

CLE Stand-Alone Program

Till Death Do Us Part...or Maybe Sooner

Wednesday, June 22 and Thursday, June 23

Join nationally-prominent domestic relations lawyers, John C. Mayoue* and Shawn B. Meador*, and our panel of expert ACTEC Fellows for a two day, continuous program that will examine how to identify and address the issues that arise from estate planning for couples, both married and unmarried, and the rights of surviving and former spouses. (For program details, see page 8.)

Registration Fees

Online Materials	\$ 400
Print Materials	\$ 450

Register online or by completing the enclosed registration form.

*Fellow of the American Academy of Matrimonial Lawyers (AAML)

Atlanta skyline as seen from Centennial Park

Meeting Registration

Early-Bird Discount

ACTEC Fellows, spouses and adult family members receive a \$100 early-bird discount (teens and children receive a \$25 early-bird discount) for registrations submitted online or postmarked on or before Friday, May 20, 2011.

Meeting Registration Fees

Fellows	\$ 325
Adult guests	\$ 200
Teens (ages 13–18)	\$ 75
Children (ages 5–12)	\$ 50

2011 Summer Seminar

Saturday, June 25

Online Materials	\$ 225
Print Materials	\$ 250

The registration fee includes registration costs and the After Hours Reception, the President's Welcome Dinner, and breakfasts on Friday, Saturday and Sunday. All meeting attendees must pay the registration fees, including those who plan to attend a committee meeting and/or seminar only. The registration fee must be paid for adult guests (ages 19+) who plan to participate in the events or tours only.

There are separate fees for attending the CLE Stand-Alone Program and Summer Seminar.

The registration fee will be waived for the professional program speakers and for all Fellows elected at the ACTEC meeting in Baltimore in October 2010, or in Phoenix in March 2011, who are attending a national meeting for the first time.

Transportation

Online Meeting Registration

Fellows are encouraged to register online through ACTEC's private website. Visit www.actec.org, click on "Fellow Login" and enter your user name and password. To obtain a user name and password, please email wcrawford@actec.org.

Meeting Registration by Mail

Complete the enclosed ACTEC registration form and mail it with a check made payable to:

The American College of Trust and Estate Counsel
901 15th Street, NW, Suite 525
Washington, DC 20005

Faxed registrations are not accepted as payment must accompany the registration forms.

Cancellations

If written notice of meeting registration cancellation is received by ACTEC before Friday, June 3, a refund minus \$25 per person (not to exceed \$50 per family) will be paid.

Late Meeting Registration

Registrations received by ACTEC after Friday, June 3, including registrations made online, by mail, or onsite, cost an additional \$25 per person. Tour registrations received after Friday, June 3, cost an additional \$10 per tour, per person.

No Reductions or Refunds of Registration Fees

There is no reduction or refund of registration fees for meeting attendees who do not participate in special events or do not attend all-inclusive activities.

Ground Transportation

Hartsfield-Jackson Atlanta International Airport (ATL) is 19 miles from The Westin Buckhead Atlanta. Shuttles, executive cars, taxis, and car rentals are available at the airport.



The Metropolitan Transit Authority (MARTA) operates the local public transportation system which has 38 stops on four lines. To take MARTA to the Westin Buckhead Atlanta, simply take the RED line from the Airport Station to Buckhead Station (approximately 45 minutes). **Do not take the GOLD line.** Signs inside the Buckhead Station will direct you to the hotel, which is two blocks away.

Car Rental

ACTEC meeting attendees receive a discounted rate from Avis. Rentals are available at the airport or the Avis Buckhead location at 305 Pharr Road, just over a mile from the hotel. For reservations, book online at www.avis.com or call (800) 331-1600. Use ACTEC's Avis Worldwide Discount (AWD) number: J944921.

Parking

Valet parking at the Westin Buckhead Atlanta is \$30 per day and self parking is \$20 per day.

Please be aware that parking is prohibited at the adjacent Lenox Square Mall and Phipps Plaza. Vehicles will be towed.

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Hotel

The Westin Buckhead Atlanta



The Westin Buckhead Atlanta offers guests a modern, refreshing retreat infused with traditional southern hospitality. Guests can indulge in world-class shopping at the adjacent Lenox Square Mall and Phipps Plaza, or access a myriad of dining options within minutes.

Room Reservations

Reservations can be made online at www.starwoodmeeting.com/book/ACTEC or by completing the enclosed room reservation form and faxing it to (404) 233-8786. If making reservations by telephone at (800) 937-8461, mention "ACTEC" in order to receive the discounted rates.

The Westin Buckhead Atlanta
3391 Peachtree Road, NE
Atlanta, GA 30326
(404) 365-0065

The following room rates include wireless high-speed Internet access, daily local newspaper delivery (upon request), fitness center access, in-room coffee maker and mini-refrigerator, bathrobe (upon request), executive desk and chair, daily housekeeping services, and luxury bath essentials.



There are several accommodation options at The Westin Buckhead Atlanta:

- **\$219/Traditional Guest Room:** At 364 square feet, traditional rooms are available with one king bed or two queen beds. Features include an oversized work desk equipped with a data port, wireless Internet access, Westin Heavenly Bed®, Heavenly Bath®, 32-inch LCD TV, and in-room safe.
- **\$249/Deluxe King Guest Room:** With 420 square feet, Deluxe King rooms offer the same features as the Traditional Guest Rooms with one king bed in rooms with corner locations.
- **\$279/Club King Guest Room:** Ranging from 364–420 square feet, these rooms are granted exclusive access to the Westin Executive Club Lounge. The Lounge serves complimentary refreshments at several points during the day and provides a computer workstation with complimentary Internet access.

All reservations must be accompanied by the first night's deposit. Cancellations must be received at least 30 days in advance of arrival date for deposit return, unless the hotel resells the room.

Schedule of Events

The following schedule of events is preliminary. Please check your registration materials upon arrival for the schedule that will include final dates, times and locations.

Committee materials will be distributed via email to committee members and will be posted on the website for visitors. Agendas will be the only hard-copy committee materials provided on-site.

Wednesday, June 22

10:00 AM–5:00 PM	ACTEC Registration
10:00 AM–5:00 PM	Internet and Printing Kiosk <i>Tiedemann Trust Company is pleased to sponsor the kiosk.</i>
1:00 PM–5:00 PM	CLE Stand-Alone Program, Till Death Do Us Part ... or Maybe Sooner
3:30 PM–3:45 PM	Coffee Break

Thursday, June 23

7:00 AM–6:00 PM	ACTEC Registration
7:00 AM–6:00 PM	Internet and Printing Kiosk <i>Tiedemann Trust Company is pleased to sponsor the kiosk.</i>
8:00 AM–12:00 PM	Executive Committee* (Breakfast)
8:00 AM–12:00 PM	CLE Stand-Alone Program, Till Death Do Us Part ... or Maybe Sooner
10:15 AM–10:30 AM	Coffee Break
9:30 AM–3:00 PM	Simply Southern... the Atlanta History Center with Lunch at the Swan Coach House Restaurant

12:00 PM–1:00 PM	Substantive Chairs / Executive Committee* (Lunch)
12:30 PM–4:30 PM	Atlanta City Tour
12:45 PM–4:45 PM	King Center and Carter Center
1:15 PM–3:45 PM	Circular 230 Task Force*
1:15 PM–3:45 PM	Employee Benefits Committee
1:15 PM–3:45 PM	Joint IP/EP Task Force
1:15 PM–3:45 PM	Program Committee*
2:30 PM–5:00 PM	Behind-the-Scenes Tour of Turner Field
4:00 PM–6:30 PM	Communications Committee
4:00 PM–6:30 PM	Fiduciary Litigation Committee
4:00 PM–6:30 PM	Transfer Tax Study Committee
7:00 PM - 9:30 PM	Committee Chairs and Speakers Reception and Dinner (By invitation) <i>The Northern Trust Company is pleased to sponsor this event.</i>
9:30 PM–11:00 PM	After Hours Reception <i>Sterling Foundation Management, LLC is pleased to sponsor this event.</i>

* Committee meetings closed to visitors.

*SunTrust Bank is pleased to sponsor
the coffee and beverage service.*

*Lifespring Financial is pleased to
sponsor the laptop power support.*

Schedule of Events

Friday, June 24

7:00 AM–6:00 PM	ACTEC Registration
7:00 AM–6:00 PM	Internet and Printing Kiosk <i>Tiedemann Trust Company is pleased to sponsor the kiosk.</i>
7:00 AM–9:00 AM	Breakfast Buffet <i>FMV Opinions is pleased to sponsor this event.</i>
7:00 AM–8:30 AM	Financial Management Committee* (Breakfast)
8:30 AM–11:00 AM	International Estate Planning Committee
8:30 AM–11:00 AM	Legal Education Committee
8:30 AM–11:00 AM	Long Range Planning Committee*
8:30 AM–11:00 AM	Membership Selection Committee* (Committee business discussion only)
8:30 AM–11:00 AM	Technology in the Practice Committee
9:30 AM–4:00 PM	An Antebellum Sojourn to Madison with Lunch
10:00 AM–12:30 PM	Paradise in the City at the Atlanta Botanical Garden
10:15 AM–2:15 PM	Cooking Class and Lunch at Cook's Warehouse <i>Business Valuation Analysts, LLC is pleased to sponsor this event.</i>

11:15 AM–1:45 PM	Asset Protection Committee (Lunch)
11:15 AM–1:45 PM	Convention Coordinators, Inc.* (Lunch)
11:15 AM–1:45 PM	New Fellows Steering Committee* (Lunch)
11:15 AM–1:45 PM	Nominating Committee* (Lunch)
1:00 PM–5:00 PM	Atlanta's Heritage and The Millennium Gate
2:00 PM–4:30 PM	Audit Committee*
2:00 PM–5:00 PM	Business Planning Committee
2:00 PM–4:30 PM	State Laws Committee
5:30 PM - 6:30 PM	New Fellows, Young Fellows and First Time Attendees Reception* (By invitation) <i>Glenmede is pleased to sponsor this event.</i>
6:30 PM - 9:30 PM	President's Welcome Dinner <i>BNY Mellon Wealth Management and Christie's are pleased to sponsor this event.</i>

Saturday, June 25

7:00 AM–6:00 PM	ACTEC Registration
7:00 AM–6:00 PM	Internet and Printing Kiosk <i>Tiedemann Trust Company is pleased to sponsor the kiosk.</i>

* Committee meetings closed to visitors.

SunTrust Bank is pleased to sponsor the coffee and beverage service.

Lifespring Financial is pleased to sponsor the laptop power support.

Schedule of Events

7:00 AM–9:00 AM	Breakfast Buffet <i>South Dakota Trust is pleased to sponsor this event.</i>
8:00 AM–12:05 PM	2011 Summer Seminar <i>U.S. Trust, Bank of America Private Wealth Management is pleased to sponsor the seminar materials.</i>
9:15 AM–9:25 AM	Coffee Break
10:40 AM–10:50 AM	Coffee Break
8:30 AM–10:00 AM	Books after Breakfast <i>U.S. Trust, Bank of America Private Wealth Management is pleased to sponsor this event.</i>
12:15 PM–2:45 PM	ACTEC Foundation (Lunch)
12:15 PM–2:45 PM	FATF Task Force* (Lunch)
12:15 PM–2:45 PM	Practice Committee and Subcommittees (Lunch)
12:15 PM–2:45 PM	State Chairs Steering Committee* (Lunch)
12:30 PM–5:30 PM	Absolutely Atlanta
12:30 PM–4:30 PM	Modern by Design at the High Museum of Art <i>Business Valuation Analysts, LLC is pleased to sponsor this event.</i>
1:00 PM–6:30 PM	Tee Times at East Lake Golf Course
3:00 PM–5:30 PM	Elder Law Committee

3:00 PM–5:30 PM	Estate and Gift Tax Committee
3:00 PM–5:30 PM	International Membership Committee*
6:30 PM - 9:30 PM	Georgia Aquarium Reception and Dinner (Optional Event) <i>Bonhams and Wilmington Trust are pleased to co-sponsor this event.</i>

Sunday, June 26

7:00 AM - 12:00 PM	ACTEC Registration
7:00 AM - 12:00 PM	Internet and Printing Kiosk <i>Tiedemann Trust Company is pleased to sponsor the kiosk.</i>
7:00 AM–9:00 AM	Breakfast Buffet <i>Commonwealth Trust Company is pleased to sponsor this event.</i>
8:00 AM–10:30 AM	Academic Fellow Nominees Task Force*
8:00 AM–10:30 AM	Charitable Planning Committee
8:00 AM–10:30 AM	Fiduciary Income Tax Committee
10:45 AM–1:15 PM	Professional Responsibility Committee and Subcommittees (Lunch)
10:45 AM–1:15 PM	Sponsorship Advisory Committee* (Lunch)

* Committee meetings closed to visitors.

SunTrust Bank is pleased to sponsor the coffee and beverage service.

Lifespring Financial is pleased to sponsor the laptop power support.

CLE Stand-Alone Program

Till Death Do Us Part ... or Maybe Sooner

ACTEC will provide program materials online for \$400 or print materials for \$450. Materials may be ordered using the enclosed registration form.

Wednesday, June 22

1:00 PM – 5:00 PM Professional Program

3:30 PM – 3:45 PM Coffee Break

SunTrust Bank is pleased to sponsor the coffee and beverage service.

Thursday, June 23

8:00 AM – 12:00 PM Professional Program

10:15 AM – 10:30 AM Coffee Break

SunTrust Bank is pleased to sponsor the coffee and beverage service.

The ACTEC 2011 Stand-Alone Program is designed to highlight the best ways for Fellows to work together with domestic relations lawyers.

The two-day, continuous program will focus on two broadly applicable fact patterns to identify and address the family law issues virtually every ACTEC Fellow has occasion to address in one way or another in day-to-day practice.

Many Fellows need to rely on domestic relations lawyers on an “as needed” basis and may not always be familiar with how useful it is to coordinate closely with a domestic relations lawyer “on the same team.”

Issues that may arise include:

- When couples contemplate marriage and are considering the need for, or desirability of, prenuptial agreements. Similar and perhaps more complex issues arise when married couples contemplate post-nuptial arrangements.
- When the ownership of assets is modified as part of the estate planning process, by intentional change of ownership, transmutation or otherwise.
- When couples contemplate separation and/or divorce and the estate lawyer has had a joint representation.
- When through the divorce process, decisions are made to modify estate planning arrangements (such as irrevocable trusts of various kinds), whether by agreement or by court direction.

Panelists:

Marc A. Chorney, Denver, Colorado

Barbara C. Sherland, Seattle, Washington

W. Donald Sparks, Wilmington, Delaware

James. D. Spratt, Atlanta, Georgia

John A. Terrill, Philadelphia & West Conshohocken, Pennsylvania

John C. Mayo^{*}, Atlanta, Georgia

Shawn B. Meador^{*}, Reno, Nevada

^{*}*Fellows of the American Academy of Matrimonial Lawyers (AAML)*

ACTEC will apply for Continuing Legal Education (CLE) credit with all states that have mandatory CLE requirements. The course is expected to qualify for a maximum of 7.5 CLE credit hours, including .5 hours Ethics, in 60-minute MCLE jurisdictions and 9.0 CLE credit hours, including .6 hours Ethics, in 50-minute MCLE jurisdictions. ACTEC, a State Bar of California approved MCLE provider, certifies that this activity has been approved for 7.5 hours MCLE credit, including .5 hours Ethics.

Legal Specialization: ACTEC, a State Bar of California approved Legal Specialization Provider, certifies that this activity has been approved for 7.5 hours of Legal Specialization credit in Estate Planning, Trust and Probate Law.

2011 Summer Seminar

Saturday, June 25

ACTEC will provide seminar materials online for \$225 or print materials for \$250. Materials may be ordered using the enclosed registration form.



Photo: 2010 Summer Seminar

Session I: Dealing with the Partially Incapacitated Client: How to Prevent Financial Abuse, Undue Influence and Other Ills of Aging

8:00 AM – 9:15 AM

Americans may be living longer, but their disability-free life expectancy is not increasing at a similar pace. Cognitive impairment and dementia are on the rise; financial and other forms of elder abuse follow in their wake. Trusts and estates attorneys are often on the front lines, either meeting with a new client of marginal or doubtful capacity, or acting on behalf of family members displaced by a friend, neighbor, caregiver or other family member. We will discuss the most recent developments in this burgeoning practice area.

Speaker:

Professor Lawrence A. Frolik, Pittsburgh, Pennsylvania

Coffee Break

9:15 AM – 9:25 AM

SunTrust Bank is pleased to sponsor the coffee and beverage service.

ACTEC will apply for Continuing Legal Education (CLE) credit with all states that have mandatory CLE requirements. The course is expected to qualify for a maximum of 3.75 CLE credit hours, including 1.25 hours Ethics, in 60-minute MCLE jurisdictions and 4.50 CLE credit hours, including 1.5 hours Ethics, in 50-minute MCLE jurisdictions. ACTEC, a State Bar of California approved MCLE provider, certifies that this activity has been approved for 3.75 hours MCLE credit, including 1.25 hours Ethics.

Legal Specialization: ACTEC, a State Bar of California approved Legal Specialization Provider, certifies that this activity has been approved for 3.75 hours of Legal Specialization credit in Estate Planning, Trust and Probate Law.

Session II: “I Think I Might Have Made a Mistake – What Do I Do Now?”

(CLE: Ethics)

9:25 AM – 10:40 AM

What should an estate planning lawyer do upon first becoming aware that the lawyer may have made a mistake in the course of representation of a client? Who should be notified, and what should be disclosed? If you know you have made a mistake, do you have an ethical duty to confess even if no one knows about it and it may be directly against your own personal interests to do so? Are you entitled to remain silent and defend yourself? Are there any ethical conflicts between the lawyer’s duty to the client and protecting the lawyer from liability for malpractice?

The speakers will analyze malpractice issues from the perspective of defendants and malpractice insurers.

Speakers:

Bruce Stone, Coral Gables, Florida

Richard H. Critchlow, Kenny Nachwalter, P.A.,
Miami, Florida

Coffee Break

10:40 AM – 10:50 AM

SunTrust Bank is pleased to sponsor the coffee and beverage service.

Session III: The Mathematics of Planning Gifts Under Current Law – Using Shelters, the Impact of Portability, Structuring GRATs and More

10:50 AM – 12:05 PM

This program will analyze, using simulation based modeling, the impact of planning gifts under the 2010 Tax Act. What is the effect of relying on portability should it become permanent? What are the benefits of continued use of credit shelter trusts? Suppose your clients still need access to the wealth, what benefits might they realize by creating inter vivos QTIP trusts for one another? What is the added wealth transfer achieved by current use of the available shelters? Are there any downside risks?

How much is the wealth transfer enhanced by using a grantor trust to make current wealth transfers and do we really need discounts? Suppose that in the future GRATs must have a minimum term of 10 years. How should you structure your last shorter term GRAT? There is no substitute for running the numbers. And in all events clients need to act now, before it’s too late.

Speakers:

Diana S.C. Zeydel, Miami, Florida

Robert A. Weiss, Managing Director, Advice Lab,
J.P. Morgan Private Banking, New York, New York

U.S. Trust, Bank of America Private Wealth Management is pleased to sponsor the seminar materials.

Special Events

Committee Chairs and Speakers Reception and Dinner

Thursday, June 23 (By invitation)
7:00 PM – 9:30 PM

Committee Chairs, Speakers and their guests are invited to enjoy an evening at La Fourchette. A true Mediterranean delight, La Fourchette picks up on warm notes from France, Italy, and Spain to create a cuisine unique to itself. French-trained Chef Jeffrey Wall, a former member of the JOEL Brasserie team, brings a young and refreshing twist on traditional dishes, allowing the food to speak for itself.

The Northern Trust Company is pleased to sponsor this event.

After Hours Reception



Thursday, June 23 (All registered adults)
9:30 PM – 11:00 PM

Join us for a nightcap and dancing during ACTEC's After Hours Reception. Back by popular demand, Francine Reed and Java Monkey will be on hand playing blues, rhythm and rock for your listening and dancing pleasure.

Sterling Foundation Management LLC is pleased to sponsor this event.

Reception for New Fellows, Young Fellows, and First-Time Attendees

Friday, June 24 (By invitation)
5:30 PM – 6:30 PM

The Board of Regents and New Fellows Steering Committee invite new Fellows elected at the 2010 Fall Meeting or 2011 Annual Meeting, young Fellows, and those attending a national meeting for the first time to this reception held in their honor.

Glenmede is pleased to sponsor this event.

President's Welcome Dinner "A Taste of Atlanta"



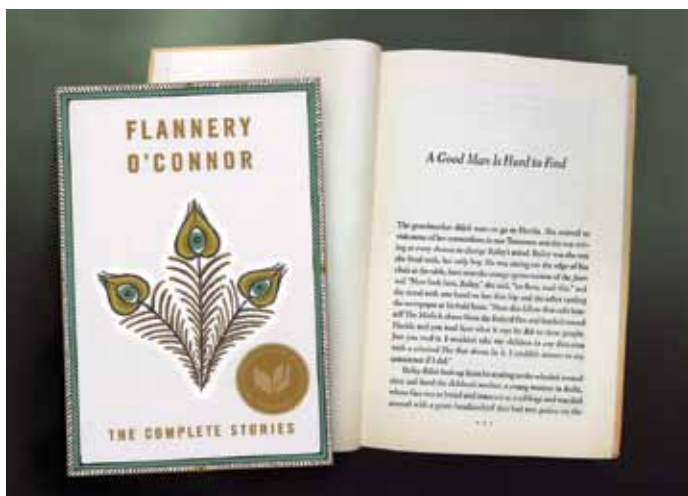
Friday, June 24 (All registered guests)
6:30 PM – 9:30 PM

President Mary Radford and her husband Lee Raudonis welcome all registered guests to join them at this event for a taste of Atlanta capturing the essence of four distinct areas of the city: Buckhead, Midtown-Piedmont Park, Downtown, and Virginia Highlands. Experience a touch of classic Southern style in a contemporary modern form.

BNY Mellon Wealth Management and Christie's are pleased to co-sponsor this event.

Special Events

Books After Breakfast



***A Good Man Is Hard to Find* By Flannery O'Connor**

Facilitated by Betty Osborne

Saturday, June 25

8:30 AM – 10:00 AM

The book choice for Atlanta is a short novel, really a long short story, by the powerful, archetypal Georgia writer, Flannery O'Connor. Lawrence Downes wrote in The New York Times in 2007:

“Her doctrinally strict, mordantly funny stories and novels are as close to perfect as writing gets. Her language is so spare and efficient, her images and character’s speech so vivid, they burn into the mind.”

If you have read it before, you will know that it is worth a second read; if this is your first time through, you will find a wealth of material for discussion.

We are honored to be joined by Atlantan Kathryn Legan, a professor of Comparative Literature, who will give us a short talk on reading Flannery O'Connor before we move to our discussion period.

U.S. Trust, Bank of America Private Wealth Management is pleased to sponsor this event.

Georgia Aquarium Reception and Dinner (Optional Event)



Saturday, June 25

6:30 PM – 9:30 PM

\$125 per adult

\$75 per child/teen

On November 23, 2005, Georgia Aquarium officially opened its doors to the public. As the world’s largest aquarium, Georgia Aquarium features more animals than any other aquarium in more than eight million gallons of water. Through a path of more than sixty exhibits, the Aquarium tells a global water story, with features modeled after the greatest zoos and aquariums in the world. The Aquarium houses whale sharks (the largest fish in the world), beluga whales, and a newly-opened dolphin exhibit.

We will enjoy a reception and dinner in the Oceans Ballroom, with catering by Wolfgang Puck. With exhibits open until 9:00 PM, there will be plenty of time for exploring.

Bonhams and Wilmington Trust are pleased to co-sponsor this event.

Tours

Simply Southern...the Atlanta History Center with Lunch at the Swan Coach House Restaurant



Thursday, June 23
9:30 AM – 3:00 PM (15 minute transfer)
\$110 per person

The Atlanta History Center campus houses one of the largest history museums in the nation, as well as historic gardens and homes. Four chapters of “Gone with the Wind”, thought to have been destroyed, will be on display. President and CEO Sal Cilella has arranged for a special tour including a visit to the Smith Family Farm, one of the few extant pre-Civil War houses in Atlanta that illustrates what life was like for simple farming people in early inland Georgia. In contrast, the Swan House, a dream mansion designed by Philip Trammell Shutze, recalls a 16th century graceful Italian villa. Mr. Cilella has arranged for an exclusive tour of the home’s interesting third floor servants quarters, which are not usually open to the public. Lunch will be held at the elegant Swan Coach House Restaurant and guests will have the opportunity to shop in the upscale gift shop.

Inclusions: Transportation, guide, admissions, lunch, bottled water, taxes and gratuities.

Atlanta City Tour



Thursday, June 23
12:30 PM – 4:30 PM (20 minute transfer)
\$85 per person

Experience the electricity and excitement of a news service in action during a tour of CNN and Headline News, the two 24-hour all-news networks that have revolutionized television journalism. Get a first-hand, behind-the-scenes look at the state-of-the-art technology it takes to operate two major television networks.

The next stop is the World of Coca-Cola, featuring both rare and familiar Coke memorabilia. The Pop Culture Gallery showcases one-of-a-kind artwork by such luminaries as Andy Warhol and Norman Rockwell.

Inclusions: Transportation, guide, admissions, World of Coke tasting room samples, bottled water, taxes and gratuities.

Tours

King Center and Carter Center



Thursday, June 23

12:45 PM – 4:45 PM (20 minute transfer)

\$70 per person

This tour focuses on two important Georgians who have helped shape not only their state but the world. Former President Jimmy Carter and Dr. Martin Luther King, Jr. are certainly two of Georgia's most outstanding heroes. The Carter Presidential Center has undergone a \$10 million renovation to modernize the center and update his personal and amazing story. Many aspects of his presidency are explored, including why he chose to go to Camp David with Sadat and Begin, the Iranian Hostage crisis, and his daily life in the White House. Next we will travel down Auburn Avenue and see the Martin Luther King, Jr. Historic District where Dr. King was born, grew up, preached, and is buried. This area, one of the oldest neighborhoods in Atlanta, is now listed on the National Register of Historic Places.

Inclusions: Transportation, guide, admissions, bottled water, taxes and gratuities.

Behind-the-Scenes Tour of Turner Field



Thursday, June 23

2:30 PM – 5:00 PM (20 minute transfer)

\$65 per person

Take a behind-the-scenes tour of Turner Field, site of the 1996 Olympic Opening and Closing Ceremonies, as well as the Track and Field Events. Scout's Alley includes information on the Braves, as well as batting and pitching cages. The Atlanta Braves Museum has items dating back to the Boston Braves, including a train car that players used to travel to important games.

The Museum is the starting point of our guided tour of Turner Field, including Coca-Cola Sky Field, a Braves luxury suite, the press box, broadcast booth, clubhouse (locker room), dugout, Scouts Alley and The Plaza.

Inclusions: Transportation, guide, admissions, bottled water, taxes and gratuities.

An Antebellum Sojourn to Madison with Lunch



Friday, June 24

9:30 AM – 4:00 PM (One hour transfer)

\$115 per person

The small town of Madison boasts more than 25 antebellum homes that stand today largely because, as legend has it, General Sherman refused to burn the town during his devastating “march to the sea”. The tour includes a visit to a historical home where guests will meet the homeowner and learn about the home’s interior restoration and furnishings. The next stop is The Madison-Morgan Cultural Center, an 1895 Romanesque Revival red brick building which now serves as a vibrant, non-profit host to visual arts exhibits and live performances.

Relax during lunch at Perk Avenue, a circa 1870s cafe in a historic building with original tin ceiling tiles, heart of pine floors and plantation milled brick. The afternoon will close at The Rogers House, a two-over-two style property pre-dating the Morgan County Courthouse by almost 100 years, restored using photographs and records from the city archives.

Inclusions: Transportation, guide, admissions, lunch, bottled water, taxes and gratuities.

Paradise in the City at the Atlanta Botanical Garden



Friday, June 24

10:00 AM – 12:30 PM (20 minute transfer)

\$85 per person

The Dorothy Chapman Fuqua Conservatory is a paradise in the heart of Atlanta, a 16,000-square-foot facility which features tropical, desert, Mediterranean and endangered plants from around the world, all under one glass roof.

Extending 600 feet long and up to 40 feet high into the branches of oaks, hickories and poplars, the Kendeda Canopy Walk is considered the only tree canopy-level walkway of its kind in the United States. Strolling the concrete pathway suggests a feeling of floating through the leafy clouds of storied hardwoods, thanks to the bridge’s four large masts which seemingly disappear amongst the treetops.

Inclusions: Transportation, guide, admission, bottled water, taxes and gratuities.

Tours

Cooking Class and Lunch at Cook's Warehouse



Friday, June 24

10:15 AM – 2:15 PM (25 minute transfer)

\$170 per person

Whether you're an avid "foodie" or a complete novice, you will have fun working as a team to make a fabulous meal from scratch. Teams will be given the opportunity to create a delicious and memorable meal under the guidance of a team chef. The fun continues as lunch and light aperitifs are served and the creations are consumed.

Inclusions: Transportation, guide, chef instructor, lunch, bottled water, taxes and gratuities.

Business Valuation Analysts, LLC is pleased to sponsor this event.

Atlanta's Heritage and The Millennium Gate



Friday, June 24

1:00 PM – 5:00 PM (20 minute transfer)

\$70 per person

Exclusive arrangements have been made for a tour of The Millennium Gate, a classically-styled monumental arch located inside Atlantic Station in Midtown Atlanta. Envisioned by Rodney Mims Cook, The Gate is designed in the tradition of classical Roman triumphal arches that have been built around the world over the past 2,500 years. The Millennium Gate Museum is the largest classical monument constructed since the Jefferson Memorial. The Gate houses a 12,000-square-foot museum that narrates Georgia's and Atlanta's history through interactive technology, film, period rooms, and exhibitions.

The Millennium Gate's mission is to preserve and interpret Georgia history, architecture, culture and philanthropic heritage as well as highlight Georgia's historical and aesthetic relevance to the United States and to the world.

Inclusions: Transportation, guide, admission, bottled water, taxes and gratuities.

Absolutely Atlanta



Saturday, June 25
12:30 PM – 5:30 PM (20 minute transfer)
\$100 per person

Guests can experience our “brave and beautiful city” with visits to some of Atlanta’s most notable landmarks. Listed on the National Historic Register, the Margaret Mitchell House was built in 1899 on fashionable Peachtree Street. This single-family home, now converted into an apartment building, was where Mitchell lived and wrote “Gone with the Wind,” the most popular novel of all time.

The next stop is the Atlanta Cyclorama, a unique memorial to Atlanta’s history featuring the world’s largest oil painting. A panoramic diorama depicts the famous 1864 Civil War Battle of Atlanta.

The tour ends at the historic Oakland Cemetery, a magnificent sculpture garden, botanical garden, flourishing wildlife habitat and public park. Many of Georgia’s legendary figures are laid to rest in Atlanta’s oldest and most scenic cemetery.

Inclusions: Transportation, guide, admissions, bottled water, taxes and gratuities.

Modern by Design at the High Museum of Art



Saturday, June 25
12:30 PM – 4:30 PM (20 minute transfer)
\$85 per person

The “High” consists of multiple buildings designed by two world-famous architects. The original museum was designed by Richard Meier and features galleries that interlock and inter look. The largest part of the museum is newer and was designed by Renzo Piano. While in the museum, views stretch from one gallery to the next, out onto the ramps that connect each level and into the central atrium.

Chronicling the Museum of Modern Art’s design collection history and the development of 20th century modernism, the Modern by Design exhibition includes nearly 150 works of furniture, glass, ceramics, lighting, product, and industrial design created by over 120 artists and designers. A companion exhibition features the High’s growing collection of contemporary design.

Inclusions: Transportation, guide, admission, bottled water, taxes and gratuities.

Business Valuation Analysts, LLC is pleased to sponsor this event.

Tours

Tee Times at East Lake Golf Course



Saturday, June 25

1:00 PM–6:30 PM (25 minute transfer)

\$200 per person

East Lake Golf Club is the home course of legendary golfer Bobby Jones and is the oldest golf course in the city of Atlanta. The Club is not only historic, but philanthropic. Proceeds from operations—more than \$20 million to date—support the East Lake Foundation. Over the years this golf course has hosted the 1950 U.S. Women's Amateur, 1963 Ryder Cup, and 2001 U.S. Men's Amateur. It is now the permanent home of The TOUR Championship, the culminating event of the PGA Tour Playoffs for the FedEx Cup.

Atlanta firm Alston & Bird LLP has graciously arranged for four tee times, starting at 1:30pm, for Fellows to play this exclusive private course.

Note: Slacks or Bermuda-length shorts and collared shirts are suitable attire for men. Comparable dress for women. East Lake is a walking-only golf club and cellular telephone/PDA use is not permitted on the course.

Inclusions: Transportation, caddie and greens fees, bottled water, taxes and gratuities.

Cancellation Policy: All tours are refundable in full if canceled by June 3. After that date no refunds will be issued unless your place on the tour can be resold. There will be a \$10 service charge for any tours resold. Should the minimum number required to operate a tour not be met, all money will be refunded. If the number of registrants exceeds capacity, all money for the over-booked registrants will be refunded.

ACTEC tours fill up quickly, so send in your registration as soon as possible.



Atlanta skyline as seen from Piedmont Park

Future Meetings

2011 Fall Meeting	October 13–16, 2011	Hotel del Coronado Coronado, California
2012 Annual Meeting	March 6–11, 2012 *(March 5–11)	Loews Miami Beach Hotel Miami Beach, Florida
2012 Summer Meeting	June 14–17, 2012	The Broadmoor Colorado Springs, Colorado
2012 Fall Meeting	October 18–21, 2012	The Mayflower Renaissance Washington, District of Columbia
2013 Annual Meeting	March 5–10, 2013 *(March 4–10)	Grand Wailea Resort & Spa Maui, Hawaii
2013 Summer Meeting	June 20–23, 2013	The Union League and The Ritz-Carlton Hotel Philadelphia, Pennsylvania
2013 Fall Meeting	October 24–27, 2013	The Worthington Renaissance Fort Worth, Texas
2014 Annual Meeting	March 4–9, 2014 *(March 3–9)	JW Marriott Starr Pass Resort & Spa Tucson, Arizona
2014 Summer Meeting	June 19–22, 2014	St. Regis Monarch Beach Dana Point, California
2014 Fall Meeting	October 16–19, 2014	The Roosevelt New Orleans, Louisiana

*Early arrival for committee members



Join us at the *ACTEC*® 2011 Fall Meeting

Thursday, October 13 through
Sunday, October 16, 2011

Hotel del Coronado
Coronado, California

The American College of Trust and Estate Counsel

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